#### FORM D



## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1407	162
OMB API	PROVAL
OMB NUMBER:	3235-0076
Expires:	April 30, 2008
Estimated average	burden
hours per response	16.00
SEC LISE	ONI V

Date Received

Serial

Prefix

Name of Offering ( check if this is an amendment and name has changed, and indicate changed Series 2007 9% Debentures due December 31, 2010	(e.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Type of Filing: ☒ New Filing ☐ Amendment/	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	111
Enter the information requested about the issuer	Vex.
Name of Issuer ( Check if this is an amendment and name has changed, and indicate change.)  Cabot Properties Finance Capital, LLC	Visi.
Address of Executive Offices (Number and Street, City, State, Zip Code) Cabot Finance Capital Advisors, LLC, c/o Cabot Investment Properties, LLC, 100 Summer Street, 23 <sup>rd</sup> Floor, Boston, MA 02110, Attn: Mr. Carlton P. Cabot	Telephone Number (Including Area Code) (617)-423-6776
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same as above	Telephone Number (Including Area Code)  Same as above
Brief Description of Business Cabot Properties Finance Capital, LLC's purpose is (i) to invest directly or assets and (ii) to make short-term mortgage loans and other loans to and eq companies who may be sponsors and offerors of syndicated real estate inter-	uity investments in real estate
	other (please specify): nited Liability Company
Actual or Estimated Date of Incorporation or Organization:  Jurisdiction of Incorporation or Organization:  (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	Actual Estiman CESSED
GENERAL INSTRUCTIONS	THUNCIAL

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  Each promoter of the issuer, if the issuer has been organized within the past five years;
  Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter		☐ Executive Officer	□ Director	☑ General and/or  Managing Partner
Full Name (Last name first, if ind	ividual)				
Cabot Finance Capital Advisors, I	LC				
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		<u> </u>
100 Summer Street, 23rd Floor, Bo	oston, MA 02110				
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Cabot Investment Properties, LLC	:				
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
100 Summer Street, 23rd Floor, Bo	ston, MA 02110				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Cabot, Carlton P.					
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
100 Summer Street, 23rd Floor, Bo	oston, MA 02110		•		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Kroll, Timothy J.					
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		•
100 Summer Street, 23rd Floor, Bo	ston, MA 02110				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Taussig, James					
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
100 Summer Street, 23rd Floor, Bo	ston, MA 02110				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				· · · · · · · · · · · · · · · · ·
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)	<u></u>	

				B. INI	FORMATI	ON ABOU	T OFFER	ING	-		<del></del>	•
1. Has the iss	suer sold, o	r does the is	suer intend	to sell, to 1	non-accredi	ted investor	rs in this of	fering?	••••		Yes N	
			An	swer also is	1 Appendix	, Column 2	, if filing ur	nder ULOE				
2. What is the	e minimum	investment	that will b	e accepted	from any in	dividual?					\$_50,00 Yes N	
3. Does the o	offering per	mit joint ow	mership of	a single uni	it?	*****						
a person to states, list	n or simila be listed i the name o	on requested r remunerat s an associa of the broke may set fort	ion for solic ited person r or dealer.	citation of p or agent of If more the	ourchasers i a broker o han five (5)	n connection dealer reg	on with sale sistered with be listed a	s of securiti h the SEC a	ies in the of and/or with	fering. If a state or		
Full Name (L												
Orchard Secu	rities, LLC											
Business or R			mber and S	treet, City,	State, Zip C	Code)						,
150 W. Civic	Center Dri	ve Snite IC	M. Saltiak	e City UT	84070							
Name of Asso				c city, or	0.10.10	-		·				<del></del>
States in Whi	ch Person I	isted Has S	Colicited or	Intends to	Solicit Purc	hasers						
		r check ind							,		🖾 A	Il States
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name ti	rst, if indivi	dual)									
				_								
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi		Listed Has S										Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indivi	dual)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
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Name of Asso	ociated Bro	ker or Deal	er	<del></del>								
States in Whi		isted Has S			Solicit Purc	hasers					 П А	Il States
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(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
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## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	A a area = = = =	Amount Alexader
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>10,000,000</u>	\$ <u>700,000</u>
Equity	\$_0	\$_0
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$ <u>0</u>	<b>\$</b> _0
Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
Other (Specify)	\$ <u>0</u>	<b>\$</b> 0
Total	\$ <u>10,000,000</u>	\$_700,000
Answer also in Appendix, Column 3, if filing under ULOE.		
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amoun of Purchases
Accredited Investors	_7	\$ 700,000
Non-accredited Investors		\$ <u>0</u>
Total (for filings under Rule 504 only)	NA	\$ NA
Answer also in Appendix, Column 4, if filing under ULOE.		-
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amoun Sold
Rule 505	NA	\$ <u>NA</u>
Regulation A	NA	\$_NA
TO BUILDING TO THE PROPERTY OF	NIA	\$ <u>NA</u>
Rule 504	NA NA	\$ <u>NA</u>
_	NA NA	
Rule 504		
Rule 504  Total	<u>NA</u>	] \$ <u>0</u>
Rule 504	NA	] \$ <u>0</u>
Rule 504		
Rule 504		\$ 0
Rule 504		\$ <u>0</u> \$ <u>0</u>
Rule 504		\$ 0 \$ 0 \$ 0 \$ 0
Rule 504	NA	\$ 0 \$ 0 \$ 0

C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS	
b. Enter the difference between the aggregate of and total expenses furnished in response to Part C proceeds to the issuer."	offering price given in response to Part C — Que — Question 4.a. This difference is the "adjuste	d gross	\$ 8,649,600.0
5. Indicate below the amount of the adjusted gross each of the purposes shown. If the amount for check the box to the left of the estimate. The total proceeds to the issuer set forth in response to left.	r any purpose is not known, furnish an estima al of the payments listed must coual the adjuste.	ate and	<del></del>
		Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees		0	<b>□\$</b> 0
Purchase of real estate			s_0
Purchase, rental or leasing and installation of and equipment	machinery	s 0	
Construction or leasing of plant buildings and	facilities		\_s_0
Acquisition of other businesses (including the offering that may be used in exchange for the a issuer pursuant to a merger)	assets or securities of another	0	
Repayment of indebtedness			
Working capital			
Other (specify):			
			- □ • <u></u> -
		s0	
Column Totals		<u>0</u>	<b>№</b> 8,649,600
Total Payments Listed (column totals added)		s <u>F</u>	3,649,600
	D. FEDERAL SIGNATURE		
he issuer has duly caused this notice to be signed by gnature constitutes an undertaking by the issuer to le information furnished by the issuer to any non-a	furnish to the U.S. Securities and Exchange C.	ommission unon writte	tle 505, the following en request of its staff,
suer (Print or Type)	Signature	Date	<del></del>

ls 13 July, 2007 Cabot Properties Finance Capital, LLC Name of Signer (Print or Type) Title of Signer (Print or Type)

Timothy J. Kroll

Chief Operating Office of Cabot Investment Properties, LLC, as manager of Cabot Finance Capital Advisors, LLC, as manager of Cabot Properties Finance Capital, LLC

**ATTENTION -**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

## APPENDIX

1	to non-	d to sell accredited acrs in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)	4  Type of investor and amount purchased in State  (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Series 2007 9% Debentures due December 31, 2010	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL					·		i		
AK									
AZ									
AR									
CA		х	\$10,000,000	2	\$400,000	0	\$0		х
CO									
CT									
DE									
DC	<u></u>								
FL									
GA									
HI									
ID	<u> </u>								
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KS					<del></del>				
KY									
LA	ļ								
ME							<u>-</u>		
MD									
MA	ļ						-		
MI		Х	\$10,000,000	5	\$300,000	0	\$0		Х
MN									
MS									

## APPENDIX

1	Τ	2	3	1	<del> </del>			<u> </u>	5	
	to non-	d to sell accredited	Type of security	4  Type of investor and			Disqualification under State ULOE (if yes, attach explanation of			
		rs in State B-Item 1	and aggregate offering price offered in state (Part C Item 1)		amount purchased in State (Part C-Item 2)			waiver granted) (Part E-Item 1)		
State	Yes	No	Series 2007 9% Debentures due December 31, 2010	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MO										
MT									-	
NE		<u> </u>								
NV										
NH	•									
NJ						<u> </u>				
NM	<u> </u>									
NY										
NC										
ND					· · · · · · · · · · · · · · · · · · ·			- · · · · · · · · · · · · · · · · · · ·		
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